



O1Life

KEEPING MEMORIES ALIVE

The people you love,
always with you.

What if death was
no longer the end of a conversation?

Every year,
millions of people pass away.

With them disappear
experiences, memories and
knowledge that no one will
ever be able to pass on.



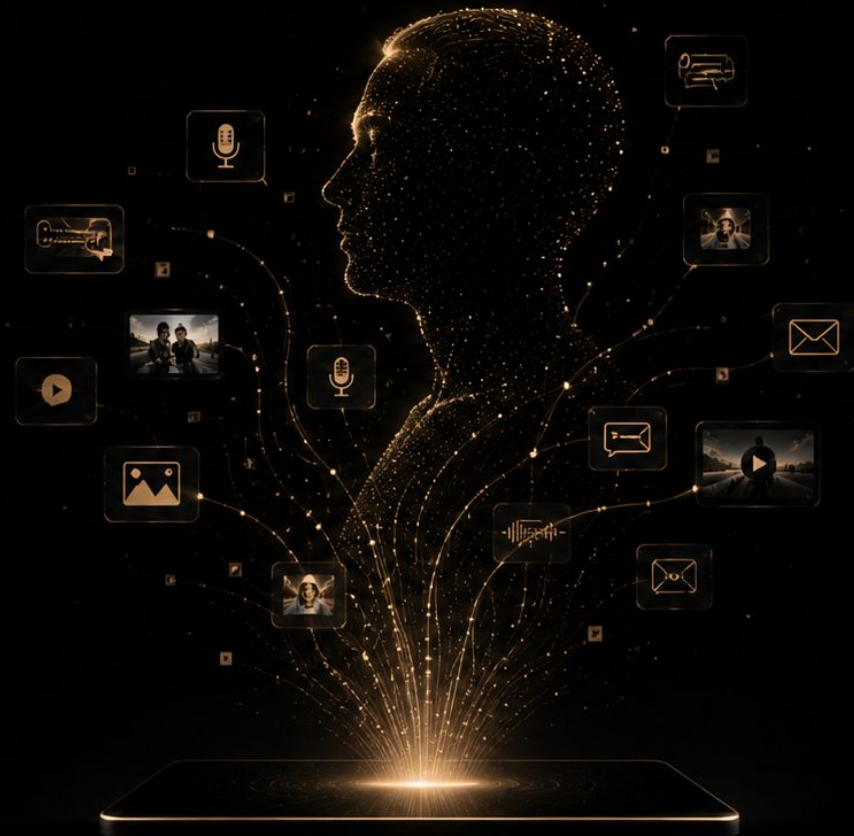
Never in human history
have we left so many
traces of our lives.

-  Photos
-  Videos
-  Voice
-  Messages
-  Emails
-  Thoughts



For the first time,
Artificial Intelligence
can transform all of this
into a **presence**
you can continue
to talk to.

Technology gives memories a voice.
AI gives them a **presence.**



We don't preserve memories.
We preserve people.



01Life

creates the first AI avatar
capable of preserving

 your **personality**,

 your **memories**,

 your **voice**,

 and **your unique way**
of seeing the world.



The frame is just the **first device**.

Our vision is to build
the global platform for **Human Legacy**.



A global
platform



For families
everywhere



Built to last
for generations



Private
by design



Memories
without limits



Universal
access



Secure
infrastructure



Advanced
AI models



Emotional
intelligence



Multi-language
& multi-cultural

Our vision is a world where their presence
is always with you, wherever you are.

The frame is not
the product.
It's simply
the first device.

Tomorrow it could be
part of everything.

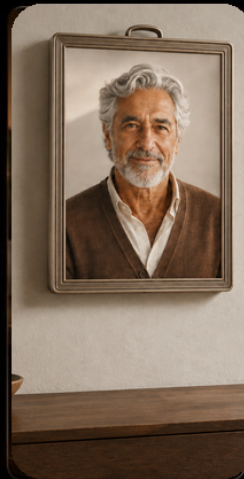
YOUR
PHONE



YOUR
GLASSES



YOUR
HOME



YOUR
CAR



YOUR
AI



One avatar. Infinite ways to stay connected.

How 01Life works

A simple, powerful experience
to preserve what matters most.



1



CAPTURE

Upload photos, videos,
voice notes and stories
on our secure portal
or mobile app.



2



UNDERSTAND

Our AI organizes,
understands and
connects the memories
into a rich life story.



3



BRING TO LIFE

We create a lifelike
AI avatar that can
see, speak and
remember.



4



CONNECT

Loved ones can have
natural conversations
anytime, from
anywhere.



5



PRESERVE

Your data is private,
secure and encrypted.
You stay in control,
always.



Memories fade. Presence remains.

01Life turns memories into a presence you can talk to.



Memories never fade. Presence never ends.

01Life is more than a device.
It's a **bridge** between generations,
between today and **forever**.



HONOR
the past



CONNECT
in the present



INSPIRE
the future



LEAVE A LEGACY
that lasts

One avatar. **Infinite** ways to stay connected.

This is 01Life.



01life.ai



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01Life



Discover more
Visit **01life.ai**



“

The best way to remember someone
is to keep them in your life.

We make that possible.

”



Round & Vision

We are raising to build the Human Legacy platform
and redefine how the world remembers.



01Life

KEEPING MEMORIES ALIVE



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01Life

Memories fade.
Presence remains.

The first 5,000 families.

Real conversations. Real memories. Real impact.



01LIFE DEVICE

Your window to everlasting conversations.

€1,099

One-time purchase

01LIFE MEMBERSHIP

Save conversations.
Evolve the avatar.
Keep memories alive.

€15

per month



Conversations
saved securely



Avatar evolves with
new memories



Secure cloud storage
& continuous updates



We don't sell a device.
We preserve relationships.

OUR PRODUCTION PLAN – FIRST 12 MONTHS



Prototype
& Validation

Months 1-2



Tooling &
Industrialization

Months 3-4



Pilot Run
& Testing

Months 5-6



Mass Production
5,000 Units

Months 7-9



Global Delivery
& Launch

Months 10-12



5,000 PREMIUM DEVICES

Produced and delivered in the first 12 months.

OUR GO-TO-MARKET FOCUS



Direct-to-Consumer
(Online)



Digital Marketing
& Social Media



Community
& Partnerships



Premium Gifting
& Referrals

FIRST 12 MONTHS FINANCIALS (5,000 DEVICES)



HARDWARE REVENUE

€5.495M

5,000 devices x €1,099



SUBSCRIPTION REVENUE

UP TO €900K ARR

5,000 devices x €15/month
(Potential at target adoption)



TOTAL REVENUE YEAR 1

UP TO €6.4M ARR

Strong base for growth & Series A



5,000
FAMILIES
First 12 months



UP TO €900K
€900K
ARR POTENTIAL
From subscriptions



70%+
GROSS MARGIN
Target on hardware



LIFETIME
RELATIONSHIP
Multi-year value

Financials based on target adoption rate by end of Year 1.
Actual results may vary.

ONE CUSTOMER.

THREE GENERATIONS.

Memories grow. Relationships last.
Value increases over time.

GRANDPARENTS



We preserve
their memories
and personality.



PARENTS



They stay
connected and
share memories.



CHILDREN



They grow up
knowing and
learning.



GRANDCHILDREN



Their legacy
continues for
generations.



Our goal is simple: bring every family closer to the people they love.
Our model is built to scale that mission across the world.



WE ARE RAISING

€2.0M

SEED ROUND

To build the world's first
Human Legacy AI platform.

PRE-MONEY VALUATION

€20M+

TARGET

POST-MONEY VALUATION

€22M+

EQUITY OFFERED

~9%

FLEX RANGE



18-24
MONTHS

RUNWAY



5,000
FAMILIES

OUR FIRST MISSION



€500K+
ARR TARGET

FROM SUBSCRIPTIONS



SERIES A
READINESS

END 2026 / Q1 2027

PHASE ONE

From prototype to category validation.



AI MEMORY
ENGINE



PRODUCTION
DEVICE



MANUFACTURING
& CERTIFICATIONS



D2C LAUNCH
& GROWTH



5,000
FAMILIES



MARKET
VALIDATION

USE OF FUNDS



PRODUCT & AI
AI ENGINE, PLATFORM, R&D



35%

€700K



HARDWARE &
MANUFACTURING
DESIGN, TOOLING, PRODUCTION



30%

€600K



GO-TO-MARKET
BRAND, MARKETING, GROWTH



20%

€400K



OPERATIONS & LEGAL
TEAM, LEGAL, COMPLIANCE



10%

€200K



WORKING CAPITAL
CASH BUFFER & FLEXIBILITY



5%

€100K

Our goal is not just to build a product.
Our goal is to create a new category.

“ The best way to remember someone is to keep them in your life. ”

THE FUTURE STARTS NOW

We're building the Human Legacy platform for the world.

01Life is more than technology.
It's love, memory, and connection —
preserved forever.

8B+

People
worldwide

∞

Memories
to preserve

1

Global legacy
platform



Because every life is unique. Every memory is precious. Every connection is eternal.

BUILT FOR TODAY. DESIGNED FOR TOMORROW.



GLOBAL REACH

Accessible
anywhere,
anytime, on any
device.



PRIVACY BY DESIGN

End-to-end
encryption and
full control of
your data.



AI & EMOTIONAL INTELLIGENCE

Advanced AI
recreates tone,
memory and
personality.



MADE WITH LOVE

Every detail is
crafted to honor
people and
relationships.



BUILT TO LAST

A platform
designed for
generations,
not for trends.

WHY 01LIFE



STRONG TEAM

Tech, AI, storytelling
and memory
preservation experts.



MEANINGFUL IMPACT

Improves wellbeing,
reduces isolation,
strengthens bonds.



GROWING MARKET

A fast-growing global
market with huge
potential.



ETHICAL AI

AI that respects
human dignity
and emotions.



SCALABLE MODEL

Subscription-based
platform with
global ambition.

AVAILABLE ON



iOS



Android



Web App



Smart Display



YOUR LEGACY. OUR PROMISE.

Secure. Private. Forever.

01Life



Thank you.

For your **time**, your **attention**, and your **belief**
in the power of **memory** and **connection**.



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Memories fade.
Presence remains.